

Prescott Unified School District

TSACG Approved Retirement Vendors and Advisors

Listed below are the Retirement Planning and TSA vendors that are PUSD approved and are eligible for contributions through your bi-weekly payroll deductions. If you are interested in contributing through one of these financial companies, please contact them or one of their representatives directly.

Authorized Investment Providers	Contact Info for Local representatives/advisors who work with PUSD employees Many are familiar with and/or specialize in K-12 employers and Retire/Rehire plans.	403(b)	457(b)	Roth 403(b)	Roth 457(b)
Aspire Financial Services	Cambium Wealth and Legacy Strategies john@cambiumwls.com 928-778-0933	X	X	X	
Fiduciary Trust Company of NH	One2One Wealth Strategies ask@121ws.com (623-850-0016)	X	X	X	X
Midland National Life (877)586-0240		X			
PenServ-PenSelect/MG Trust Company (803)354-5003		X	X	X	
PlanMember Services (800)874-6910	Scott Ogorek ogorek@planmembersec.com Office 480-900-4080 ext. 2 Cell 602-430-6572	X	X	X	X
ReliaStar Life-Subsidiary of VOYA Financial (877)882-5050		X			
Security Benefit Group (800)888-2461	Dean Wilson dean@redvalleyfinancial.com 928-340-1061	X	X	X	X
Teachers Pension Exchange (TPX) (888)498-6870		X	X	X	X
Vanguard Investments -Plan No: V10070414 (800)569-4903		X		X	
VOYA Financial (800)584-6001		X	X		X

Questions regarding 403(b), 457(b), Roth 403(b) or Roth 457(b) deductions contact Jennifer Johnston, Payroll Director at 928-445-5400 ext 70111 or jennifer.johnston@prescottschools.com